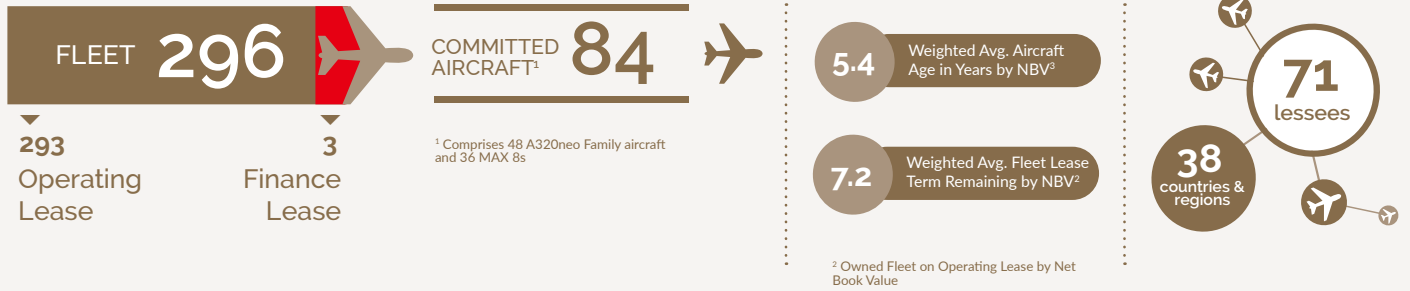




At a Glance



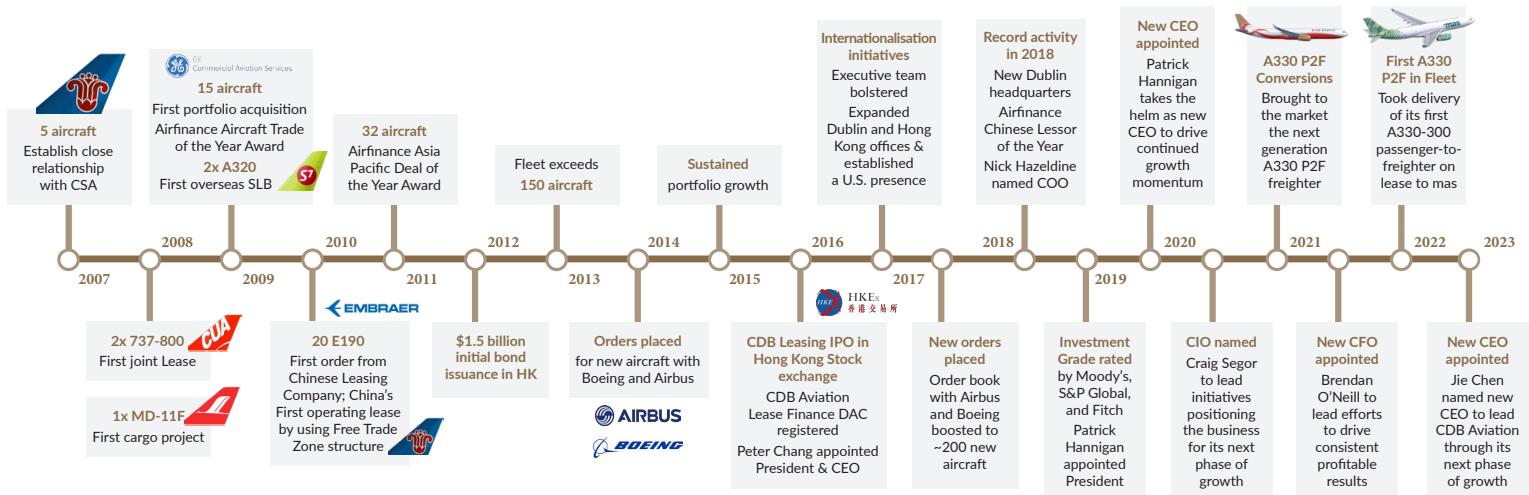
About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 380 aircraft assets** owned and committed
- » **\$11.8 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
 - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
 - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
 - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **40-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2024 performance** highlights:
 - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **25 aircraft** with **11 customers**;
 - » Acquired **6 aircraft** on operating lease, including **3 via direct OEM orders** and **3 via portfolio acquisition**;
 - » Signed financing transactions for **\$3 billion**; and
 - » Added **5 new lessees**.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

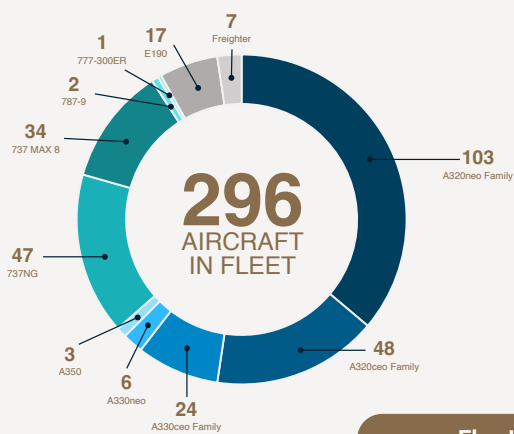
Key Milestones



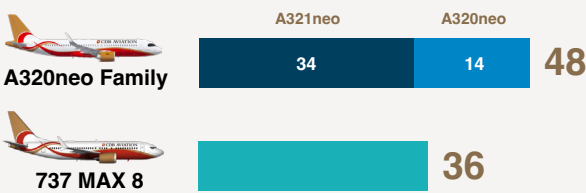


Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



71 Lessees
38 Countries & Regions

“With an international leasing business platform and professional team, good relationships with aircraft manufactures, and a well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and increase the platform’s competitiveness in the industry.”



Jie Chen
Chief Executive Officer

The information in this document does not purport to be comprehensive and has not been independently verified. While this information has been prepared in good faith, no representation, warranty, assurance or undertaking (express or implied) is or will be made, and no responsibility or liability is or will be accepted by CDB Aviation, its subsidiaries or by any of their respective officers, employees or agents in relation to the adequacy, accuracy, completeness or reasonableness of this document. All and any such responsibility and liability is expressly disclaimed. In particular, but without prejudice to the generality of the foregoing, no representation, warranty, assurance or undertaking is given as to the achievement or reasonableness of any future projections, management estimates, prospects or forecasts contained in this document or in such other information.