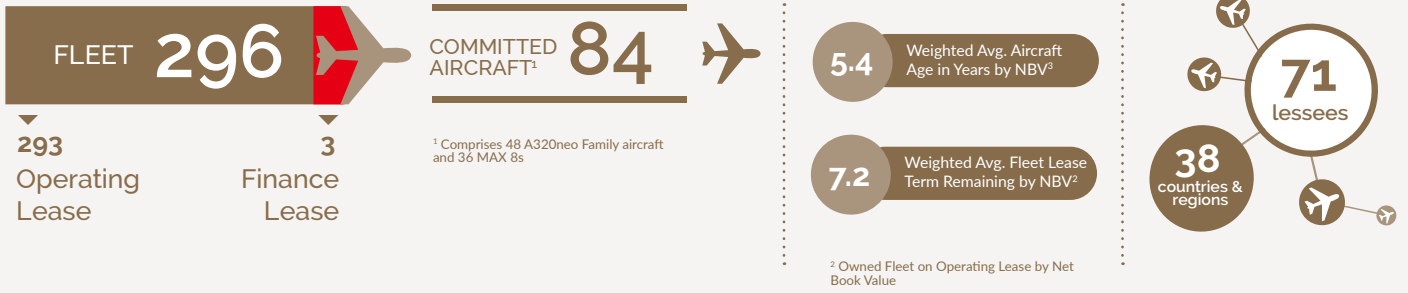


### At a Glance



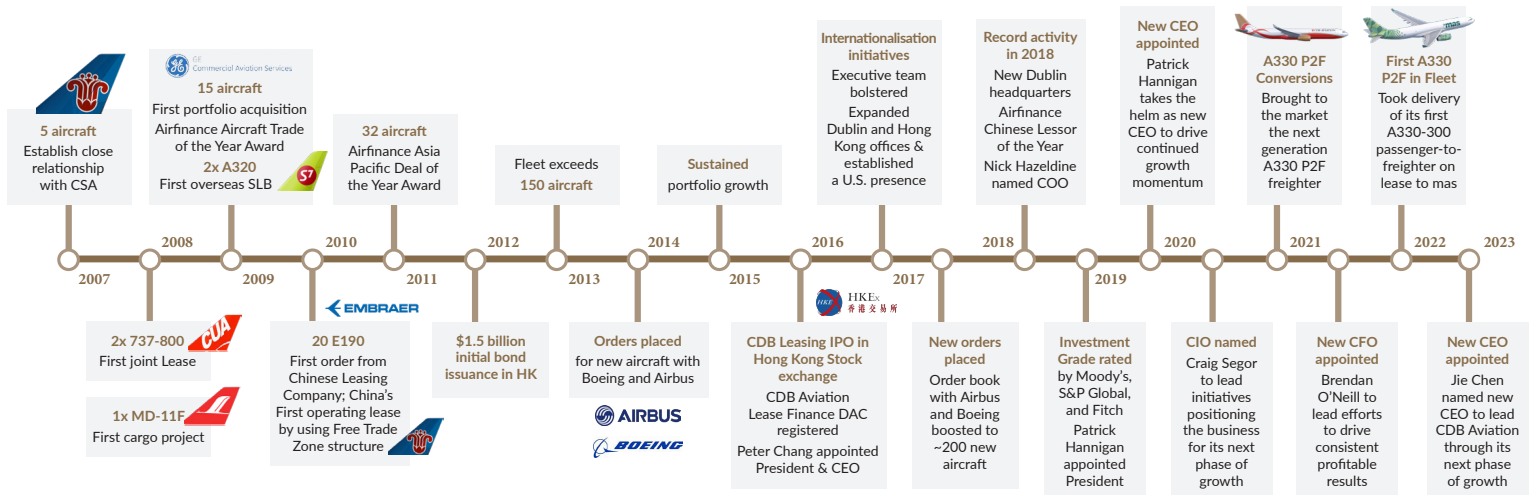
### About Us

- » CDB Aviation is a **leading global aircraft operating lessor with 380 aircraft assets** owned and committed
- » **\$11.8 billion** in owned aircraft leasing assets by net book value
- » CDB Aviation has **strong investment grade issuer credit ratings** from the major global credit rating agencies:
  - » **S&P Global (A)** - long-term issuer credit rating with outlook stable;
  - » **Fitch (A+)** - long-term Issuer default rating with outlook stable; and
  - » **Moody's (A2)** - local currency and foreign currency issuer ratings with outlook stable.
- » Engaged in the **acquisition, leasing, financing, management, trading, and disposal** of commercial aircraft, with **offices** located in Dublin and Hong Kong
- » Wholly owned by China Development Bank Financial Leasing Co., Limited ("CDB Leasing"), a **40-year-old Chinese leasing company** (HKEX: 1606), majority owned by China Development Bank
- » CDB Aviation's **1H 2024 performance** highlights:
  - » Signed new lease transactions (including order placement, sale-lease-back, portfolio acquisition, remarketing and extension) for a total of **25 aircraft** with **11 customers**;
  - » Acquired **6 aircraft** on operating lease, including **3** via direct OEM orders and **3** via portfolio acquisition;
  - » Signed financing transactions for **\$3 billion**; and
  - » Added **5 new lessees**.



China Development Bank is the world's largest development finance institution, and the largest Chinese bank for financing cooperation, long-term lending, and bond issuance.

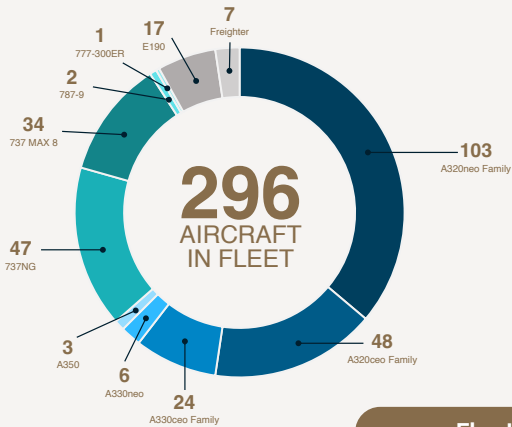
### Key Milestones



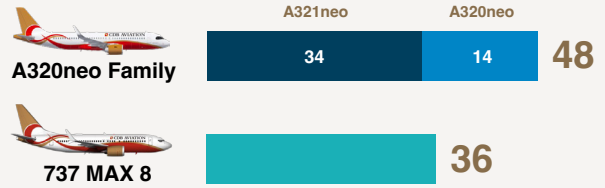


Fleet Analysis

In-Demand Fleet



Committed Aircraft



Fleet Classification by NBV



71 Lessees  
38 Countries & Regions

“With an international leasing business platform and professional team, good relationships with aircraft manufactures, and a well-diversified customer network, CDB Aviation will continue to seize opportunities as the industry progresses its growth to build a fleet comprising next-generation, mainstream narrow-body aircraft and increase the platform’s competitiveness in the industry.”



Jie Chen  
Chief Executive Officer

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